

No. of Company:



THE STAMP DUTY ACT

Statement of Increase in Share Capital

(Pursuant to Section 21 of the Stamp Duty Act)

NAME OF COMPANY: P.E.T.S LIMITED

PRESENTED BY: Mitchell & Sons Law Firm
23 Stonehenge Road
Kingston 15

TO: THE COMMISSIONER OF STAMP DUTIES AND TRANSFER TAX

P.E.T.S. Limited hereby gives you notice that by an ordinary resolution of the company dated the 21st day of March, 2000, the authorised share capital of the Company was increased by the sum of **EIGHT HUNDRED AND TWENTY-EIGHT DOLLARS (J\$828.00)** over and above its existing authorised share capital of Sixteen Thousand Nine Hundred and Forty-five Dollars (J\$16,945.00) comprised of 10,000 ordinary shares of one dollar (J\$1.00) each comprised of:

- (i) 100 ordinary "A" shares of J\$1.00 each;
- (ii) 100 ordinary "B" shares of J\$1.00 each;
- (iii) 100 ordinary "C" shares of J\$1.00 each;
- (iv) 100 ordinary "D" shares of J\$1.00 each;
- (v) 100 ordinary "E" shares of J\$1.00 each;
- (vi) 100 ordinary "F" shares of J\$1.00 each;
- (vii) 100 ordinary "G" shares of J\$1.00 each;
- (viii) 100 ordinary "H" shares of J\$1.00 each;
- (ix) 100 ordinary "I" shares of J\$1.00 each;
- (x) 100 ordinary "J" shares of J\$1.00 each;
- (xi) 100 ordinary "K" shares of J\$1.00 each;
- (xii) 100 ordinary "L" shares of J\$1.00 each;
- (xiii) 100 ordinary "M" shares of J\$1.00 each;
- (xiv) 100 ordinary "N" shares of J\$1.00 each;
- (xv) 100 Special Rights Redeemable Preference Shares of J\$1.00 each;
- (xvi) 15,445 1% Special Rights Redeemable Preference Shares of One Dollar (J\$1.00);

by the creation of Eight Hundred and Twenty-eight 1% Special Rights Redeemable Preference Shares of One Dollar (J\$1.00) each in the capital of the Company, such shares having the same rights and privileges and ranking as the existing 1% Special Rights Redeemable Preference Shares in the Company were issued by the Company (save and except only that for the purposes of calculating the fixed cumulative preferential dividend payable on the 828 additional 1%

Special Rights Redeemable Preference Shares of J\$1.00 each, the "Agreed Rate" accrues from March 30, 1999 rather than from August 1, 1998).

Dated the 29th day of May, 2000.

Mitchell & Sons Limited

BY: M. Mitchell

Maurice Mitchell
Attorney-at-law
P.E.T.S. Limited